

JA Finance For Future

Financial Literacy



Program Length	2 hours with a series of activities, from interactive games, discussions to role-plays 2-hour pre-program preparation available from Student Guide
Target Participants	Form 3 to Form 6 Students
Program Format	2-hour face to face or real-time online interactive workshops led by business volunteers

Language	Cantonese or English
Program Schedule	Weekday or Saturday
Resources Commitment	A Link Teacher to recruit and coordinate students
Cost	Free of charge

Introduction

▶ JA Finance For Future is an experiential program, supported by HKEX Foundation, that equip the young generation with critical and essential life skills and financial knowledge necessary to make wise decisions and to achieve educational, career, financial and life goals with our shared sustainable future.

Program Highlights

▶ Business volunteers share valuable knowledge and inspire students to apply their learnings to maintain healthy personal finances, reduce risk from insurance, and develop investment strategies with the incorporation of Environmental, Social and Governance (ESG) and green financing.

1



**Session 1 :
Plan to Earn**

Learn that healthy personal finances take planning and managing and analyze major life events and issues that have financial implications

2



**Session 2 :
A Month in Life**

Recognize the importance of making and keeping a balanced budget with goal setting and making wise financial decisions that meet personal goals with the green living concept

3



**Session 3 :
Saving from Risks**

Examine and describe the basic types of insurance and learn that life involves risk and how insurance and personal responsibility help reduce the financial consequences of loss or injury

4



**Session 4 :
Invest in Your Future**

Acquire a basic understanding of various investment options and apply Environmental, Social and Governance (ESG) criteria and green financing concept when making investment choices for today and the future

Student Commitment

- ▶ Pre-program activity: Students are required to read and complete the student guide before the online real-time interactive sessions. It includes Personal Finance Checklist, Personal Timeline, Personal Spending Plan, Risk and Insurance, Invest in Your Future Pocket Guide and Personal Choices Card.

Student Takeaways

- ▶
 - Examine the roles money and transactions play on achieving lifelong personal goals.
 - Make informed financial decisions.
 - Protect themselves against financial pitfalls.
 - Engage financial wellbeing and global sustainability while making daily



About JA HK

- ▶ Junior Achievement Hong Kong (JA HK) is one of the 100+ members of JA Worldwide, and a leading provider of Other Learning Experiences in Hong Kong. Our programs enable young people to learn the world of work from the first-hand experience of business volunteers. Since our establishment in 2001, we have engaged the support of over 26,000 business volunteers from some 700 companies to serve more than 400,000 students from over 600 schools.

As one of the world's largest youth-serving NGOs, JA Worldwide prepares young people for employment and entrepreneurship. For 100 years, JA has delivered hands on, experiential learning in work readiness, financial literacy, and entrepreneurship. We create pathways for employ ability, job creation, and financial success. Each year, our network of over 450,000 volunteers serves more than 10 million students in over 100 countries.

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