JA Planning with Purpose
Financial Literacy

<table>
<thead>
<tr>
<th>Program</th>
<th>Length: 3 hours total (OLE Learning hours)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Target</td>
<td>Form 2 to Form 4 students</td>
</tr>
<tr>
<td>Class size</td>
<td>25 - 30</td>
</tr>
</tbody>
</table>

**Language:** Cantonese/English

**School Commitment:**
- School to provide venue
- At least one teaching staff or facilitator to support student coordination

**Cost:** Free of charge

**Introduction**

JA Planning with Purpose provides students with practical information about the importance of identifying education and career goals based on one’s own skills, interests and values, as well as their connection with personal finance.

**Program Highlights**

Guided by the Business Volunteers, students will be able to understand their own skills, interests and values through an array of activities. They will then learn about how to set financial goals for their future and understand the financial management skills that will enable them to do so.

**Session 1**

**Mirror, Mirror**

- Students make choices to better understand the concept of self-knowledge—the awareness of their skills, interests, and values—as they consider education, careers, and other life choices.

**Session 2**

**Be a Success**

- Students learn how to set goals for their financial future. They play the Be a Success Game to see the connection between personal finance, education, and careers.

**Session 3**

**Keeping Your Balance**

- Students receive Occupation Cards and observe how different jobs provide different monthly salaries. Based on those monthly salaries, students evaluate the opportunity cost when making budget decisions.
Student Takeaways

- Understand the reality of the working world, and to be able to make informed decisions for the future by exploring their own aspirations.
- Acquire practical knowledge about financial planning so that they can make their wealth effectively in their future.

About JA HK

Junior Achievement Hong Kong (JA HK) is one of the 100+ members of JA Worldwide, and a leading provider of Other Learning Experiences in Hong Kong. Our programs enable young people to learn the world of work from the first-hand experience of business volunteers. Since our establishment in 2001, we have engaged the support of over 22,000 business volunteers from some 700 companies to serve more than 360,000 students from over 600 schools.

As one of the world’s largest youth-serving NGOs, JA Worldwide prepares young people for employment and entrepreneurship. For 100 years, JA has delivered hands on, experiential learning in work readiness, financial literacy, and entrepreneurship. We create pathways for employability, job creation, and financial success. Each year, our network of over 450,000 volunteers serves more than 10 million students in over 100 countries.