

JA Personal Finance

Financial Literacy



Program 4 hours total
Length: (OLE learning time)

Target Form 4 to Form 6 students
Participants:

Class size: 25-30

Language: English or Cantonese

School • School to provide venue
Commitment: • At least one teaching staff or facilitator to support student coordination

Cost: Free of charge

Introduction

Maintaining responsible personal finances provides the foundation for a strong career and professional life. JA Personal Finance equips students with the tools to make wise and responsible financial decisions throughout their careers and lives.

Program Highlights

Business volunteers lead a class of Form 4 to 6 students in sessions with group activities, real-life examples and practical tools. Students learn essential skills such as budgeting, different payment methods and credit options, and discovering the value of savings and investment.

Session 1 (1 hour)



Financial Planning

- Learn about the importance of financial planning
- Work in small groups to work through a month in an adult's life

Session 2 (1 hour)



Payment and Credit

- Learn different methods available for paying bills including EPS, PPS, Smart Card and Internet Banking.
- Identify the costs and benefits of using credit and the importance of maintaining good personal credit record
- Examine how a consumer can protect his personal information to avoid losses

Session 3 (1 hour)



Saving and Investment

- Learn about the importance of savings
- Identify different investment opportunities
- Purchase stocks, record their transactions and determine whether they gain or loss from the sale of stocks



Student Takeaways

- Learn to use, save and invest money wisely
- Understand the importance of financial planning to the attainment of personal goals
- Certificate will be presented upon completion

About JA HK

Junior Achievement (JA) is dedicated to inspiring and preparing young people to succeed in the global economy, through our applied learning programs in work readiness, entrepreneurial thinking and financial literacy.

Junior Achievement Hong Kong (JA HK) is one of the 100+ members of JA Worldwide. We are a non-subsidized not-for-profit charity registered under S88 of the Inland Revenue Ordinance and leading provider of Other Learning Experiences in Hong Kong. Our programs enable young people to learn the world of work from the first-hand experience of business volunteers. Since our establishment in 2001, we have engaged the support of over 19,000 business volunteers from some 700 companies to serve more than 310,000 students from over 600 schools.

For enquiries, please contact us at:
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